

# ATMA PUBLICATIONS



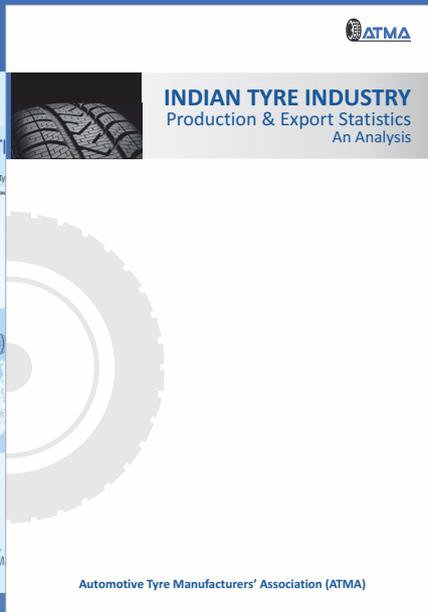
ATMA Annual Conference and Roadshow for Automotive Industry 2019



## GLOBAL TYRE INDUSTRY

Tyre R&D Spend | Tyre Plants | Tyre Companies | Tyre Market

Automotive Tyre Manufacturers' Association (ATMA)

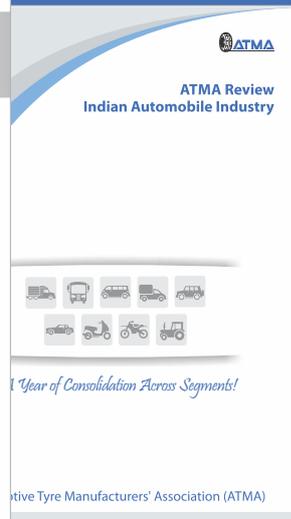


## INDIAN TYRE INDUSTRY

### Production & Export Statistics

An Analysis

Automotive Tyre Manufacturers' Association (ATMA)



## ATMA Review

### Indian Automobile Industry

Year of Consolidation Across Segments!

Automotive Tyre Manufacturers' Association (ATMA)



## Indian Tyre Industry: An Overview

Key Figures

- ₹ 91000 crore (\$11 bn) Tyre industry turnover in India (FY24)\*
- ₹ 25051 crore (\$2.96 bn) Tyre exports from India (FY25)
- ₹ 28000 crore (US\$ 3.3 bn) Capacity creation in recent years\*
- ₹ 10000 crore (US\$ 1.3 Bn) Tyre industry contribution to exchequer\*\*

\*est

Automotive Tyre Manufacturers' Association (ATMA)

## Annual Statistical Package

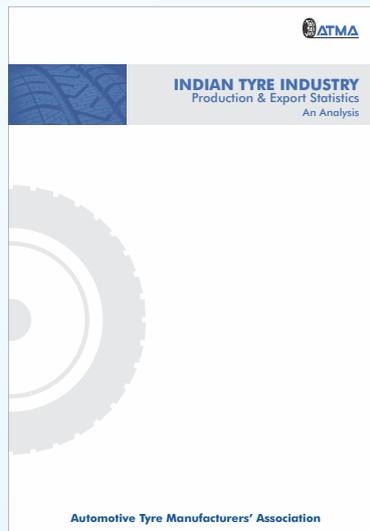
## ATMA Publications

ATMA Research, the information research wing of ATMA has developed a comprehensive and research based in-depth data base on various aspects (Production, Taxation, Imports, Exports etc) of tyre industry and its rich value chain - Natural Rubber & other Raw Materials besides Automotive Sector, Road Transport etc.

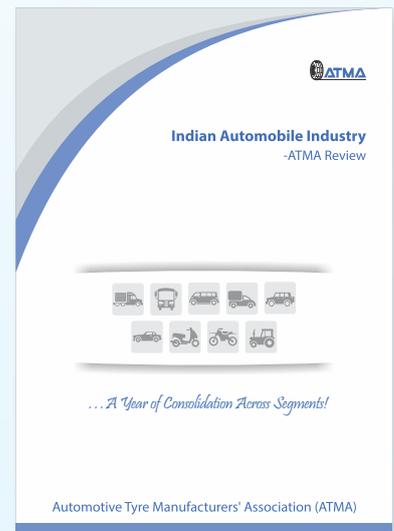
Representing 80% of the tyre production in India, ATMA is recognised as authoritative source of statistical information by the Government, Media, Tyre Industry Raw Material Suppliers and other stakeholders of the industry.

## Annual Statistical Subscriber Pack

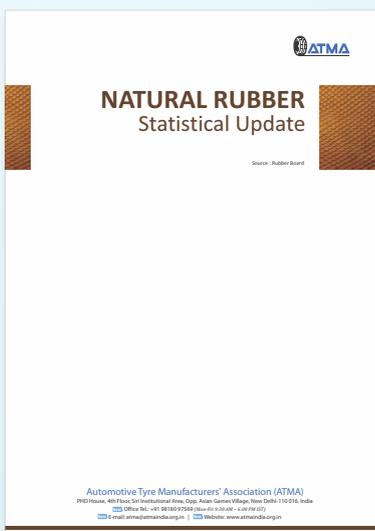
Currently, the annual statistical subscriber pack includes over 30 publications in a year to keep you updated on the trends and insights on tyre industry eco system in ATMA's well-acclaimed infographic format.



Three Quarterly and one Annual Issue of **Tyre Production & Export Statistics** (Categorywise, Cumulative and Comparative Data)



Three Quarterly and one Annual Issue of **Auto Sector Review** (Categorywise Vehicle Production Statistics and Comparative Data)



Three Quarterly and one Annual Issue of **Natural Rubber Overview** (Production, Consumption, Import, Export Charts and Comparisons)



One Half yearly and one Annual Issue of **Tyre Industry Overview** (Industry Production, Turnover, Taxation, Import, Export, Radialisation etc)

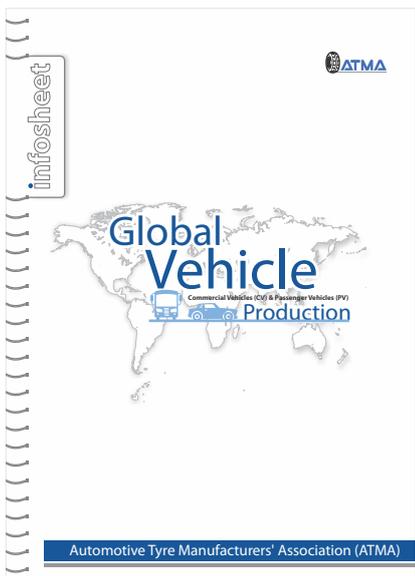
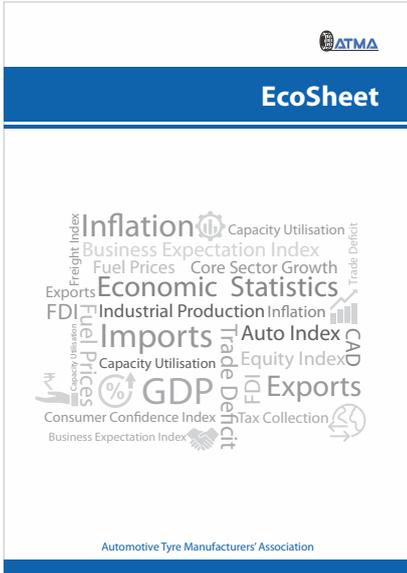


Six Bi-monthly Newsletter "**Traction**" containing nuggets of vital information on the industry



# ATMA Statistical Package\*

## Subscription Form



Name: .....

Designation: .....

Organization: .....

Address: .....

Telephone: .....

Fax: .....

Email: .....

Website: .....

Demand Draft / Cheque drawn in favour of "Automotive Tyre Manufacturers' Association", payable at New Delhi for Rs. 23,600/- (Rs. 20,000/- + 18% GST) towards, Annual Cost Recovery Charges for complete statistical package is enclosed:

Cheque No. .... Dt. .... Amount: .....

Drawn on: .....

### For online transfer, the details are:

**Beneficiary Name:** Automotive Tyre Manufacturers' Association

**Bank:** IDBI Bank Ltd, 1/6, Siri Fort Institutional Area, Khel Gaon Marg, New Delhi – 110016

**Account No.:** 0142012027200

**IFSC Code:** IBKL0000010

**GST No.:** 07AAAAA0281C1ZH

**PAN:** AAAAA0281C

**TAN:** DELA00292F

Date: ..... Signature: .....

Place: ..... Name: .....

Overseas subscribers may please apply/pay through India representative office as we do not accept foreign remittance.



## Automotive Tyre Manufacturers' Association (ATMA)

PHD House, 4th Floor, Siri Institutional Area, Opp. Asian Games Village, New Delhi-110 016. India

Office Tel.: +91 98180 97569 (Mon-Fri 9:30 AM – 6:00 PM IST)

E-mail: atma@atmaindia.org.in | Website: www.atmaindia.org.in

\*Conditions apply

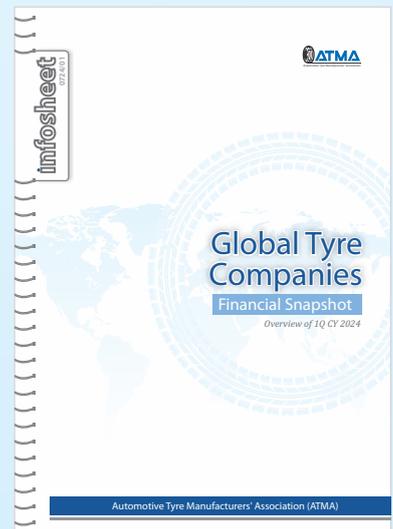
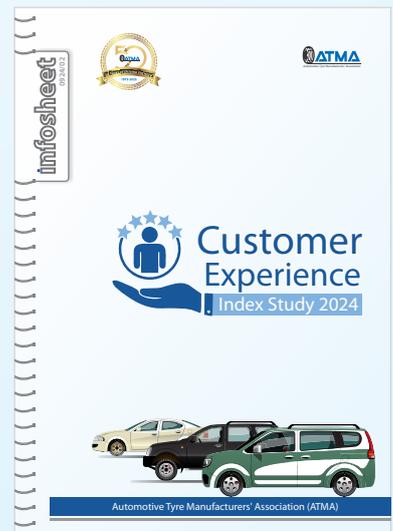
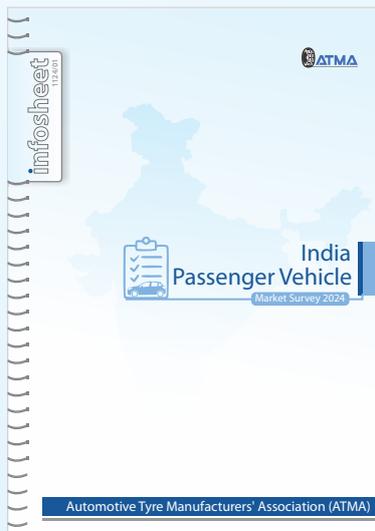
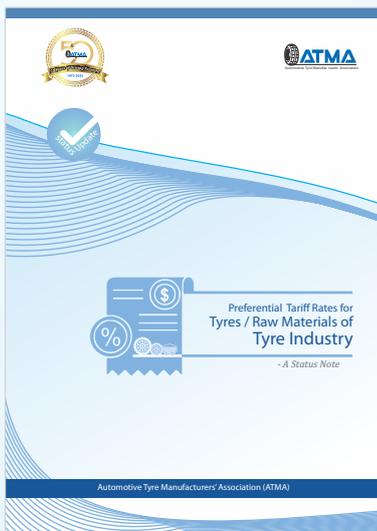
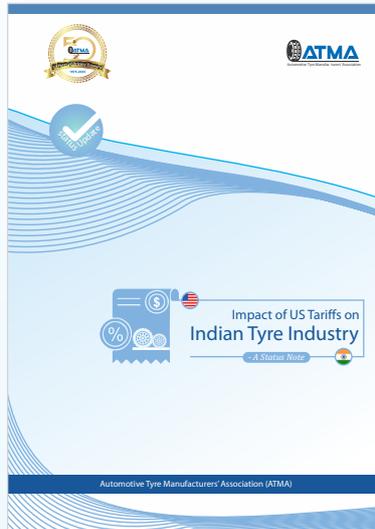
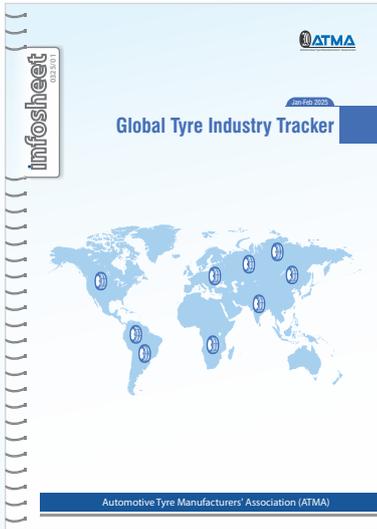


## ATMA Information Package Subscribers

The subscribers for ATMA value pack include leading Management Consultants, Research & Rating Agencies, Asset Management Companies and largely Raw Material providers. Here is a select list of **current subscribers**:

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Batlivala & Karani Securities India Pvt Ltd	ITW India P Ltd
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Falken Tyre India Pvt Ltd.	Spark Capital Advisors (I) Private Limited
GRP Limited	SRF Ltd.
Himadri Speciality Chemicals Ltd.	Triton Valves Ltd.
	ZAFCO International

# Select ATMA Infosheets / Status Notes (2024-25)



## Newsletters (2025-25)

Vol. 06, Issue 17, Sep-Oct 2023



# TRACTION

A Newsletter of Automotive Tyre Manufacturers' Association

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**Editorial**

Year 2024 has commenced on a positive note as far as the Auto Passenger vehicle sales went past the 4 million units mark in CY2023, the highest ever in any calendar year, setting high single digit growth of 8.2%. The pace for generating this rally was supported by new sport utility vehicles which have become a rage. SUVs now command nearly 60% of total PV sales. CV sales also rose up nearly 5% and 2-wheeler sales rose to a remarkable 50% increase in electric vehicles sales in 2023 as compared to 2022. All this augurs well for the Auto industry and its value chain.

Talking of electric vehicles (EV), the growth trends and analysis of EV sales in Latin American markets might hold some insights for us to ponder.

Artificial intelligence (AI), especially AI chatbots, like ChatGPT, are bringing revolutionary changes across sectors, automotive and transportation sector included. Please do go through the Guest column by Ford & Subhan on how ChatGPT, the new big leap in artificial intelligence capabilities, promises to transform the automotive ecosystem (Pg 24-26).

ATMA began 2024 reaffirming its commitment to road safety and holding a mega Tyre Safety drive on the road at Shivajinagar, Maharashtra in collaboration with Maharashtra State Road Development Corporation (MSRDC) and under the patronage of the Ministry of Road Transport & Highways (MoRTH). For three days, service engineers from all ATMA members did a health check up of hundreds of cars that passed through the engineering. Indian Oil petrol pumps, the venue of the drive, was abuzz with safety messages, interaction between engineers and motorists on tyre safety and distribution of literature (Pg 11, 14).

Calendar 2024 is important as this is the election year too. It is sincerely felt the policies and programmes would get further acceleration, looking forward to exciting days ahead.

Rajiv Sudhraj  
Director General

ATMA Member Companies





# HeveaTimes

Making India Atmanirbhar in NR

A Bimonthly Newsletter of INROAD Project

In this Issue...

- INROAD Project Updates
- NR Round Up - Facts & Stats

Automotive Tyre Manufacturers' Association (ATMA)

## Yearbooks/Specials (2024-25)



# Automobile Industry Yearbook

FY2024-25



*Buoyant Auto Industry Rides on Wave of Optimism!*

Automotive Tyre Manufacturers' Association (ATMA)



# Tyre Raw Materials Yearbook 2024



Automotive Tyre Manufacturers' Association (ATMA)



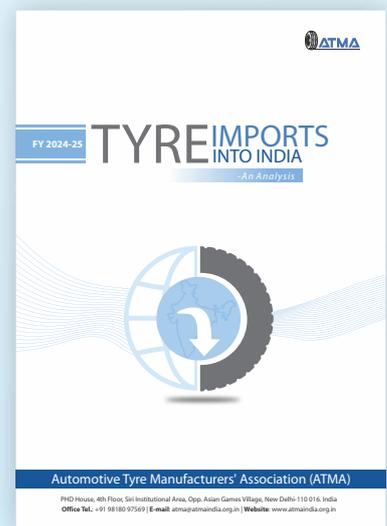
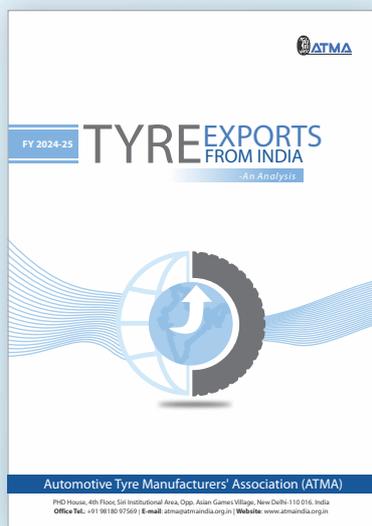
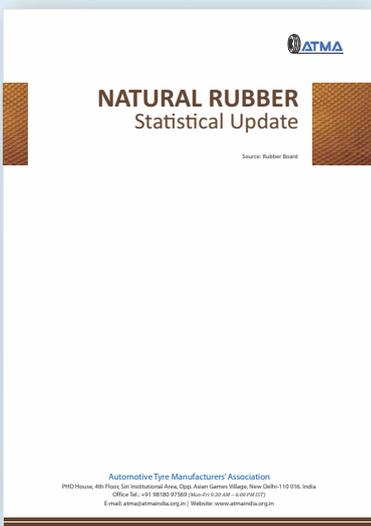
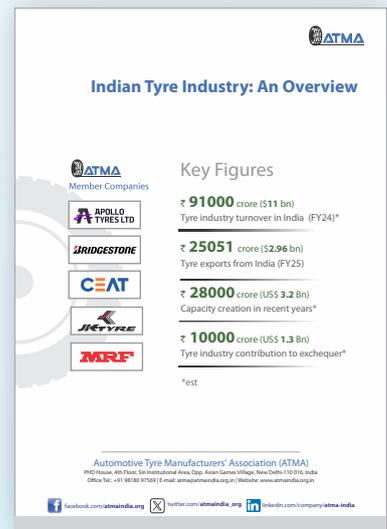
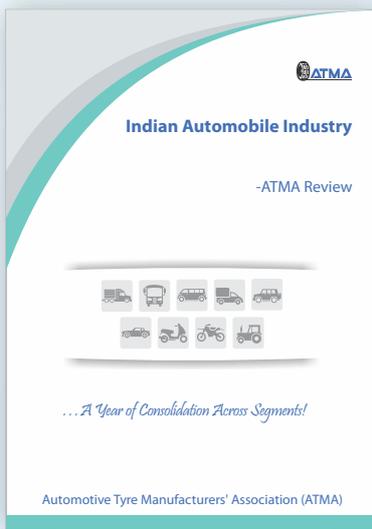
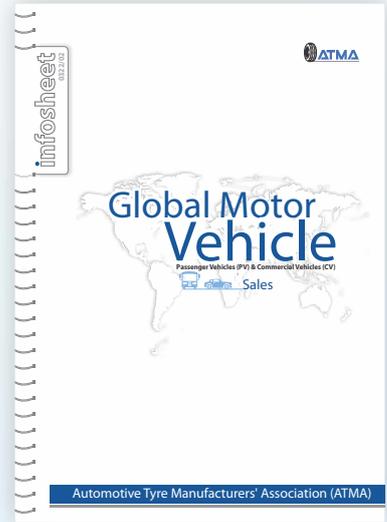
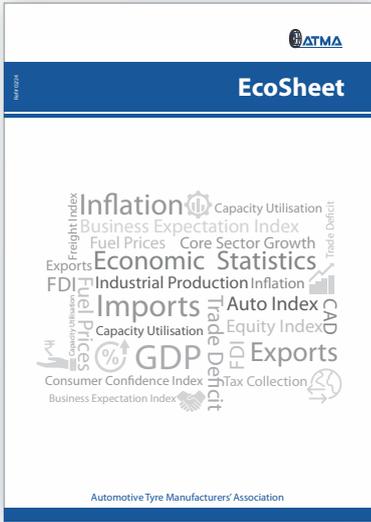
# ATMA YEARBOOK - 2023-24

A Compendium on Tyre Sector in India



AUTOMOTIVE TYRE MANUFACTURERS' ASSOCIATION

# ATMA Periodicals (2024-25)





ATMA Member Companies



## Automotive Tyre Manufacturers' Association

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